Creation of Clean Air Metals Inc.  
(Presently Regency Gold Corp. V:RAU:H)

Canada’s Newest High Grade Palladium-Platinum Exploration Company

Clean Air Metals Inc.’s Core Attributes

- 2 high quality palladium-platinum projects in the Thunder Bay region (Pt-Pd 1:1 ratio)
  - Thunder Bay North: Current Lake Deposit with an Historical Indicated mineral resource of 741,000oz PtEq. (9.8mT @ 2.3gpt PtEq) based on 2012 metal prices.
  - Escape Lake: Rio Tinto asset with previously drilled high grade zone and open geologically – mineral intercepts not previously published.
- Significant historical exploration across assets (808 drill holes total – 647 ddh define resource).
- Best-in-class management and board, including: incoming Executive Chairman Jim Gallagher (recently CEO of North American Palladium prior to sale to Impala Platinum) and Abraham Drost, incoming CEO, former Senior Officer of a number of successful junior mining companies including Sabina, Premier Royalty and Carlisle.
- $15M pro forma cash to fund exploration expenditures.
- Shareholder value creation by upgrading existing drill-indicated targets to resources, expanding known zones along strike and further targeting the feeder zone source areas for high grade massive sulphide deposits.
Consolidate two high-grade palladium-platinum projects in Northern Ontario.

Complete drill programs at each project.

Expand the Escape Lake mineralized intrusion and conduit trend.

Target massive sulphide PGE-Ni-Cu mineralization in the conduit source feeder systems at Escape Lake and Current Lake.

Release an updated mineral resource estimate consolidating both former project areas.

Accretive growth and shareholder value.

**Core Assets – Thunder Bay North Property**

- Significant amount of historical exploration drilling since 2005.

**Thunder Bay North Project**

- To be acquired from Panoramic Resources via Benton Resources as part of Thunder Bay North Project.
- Current Lake Deposit – 2012 historical mineral resource:
  - Indicated 741,000 oz at 2.3gpt PtEq and
  - Inferred 49,000 oz at 2.9gpt PtEq.
- Massive sulphide intercepts including 2.6m at 97.98gpt Pd+Pt+Au and 14.9% Cu+Ni.

**Escape Lake Project**

- To be acquired from Rio Tinto via Benton Resources.
- High grade zone drilled by Rio Tinto in 2010-2012 including intercept of 33.4m at 7.28gpt Pt+Pd+Au and 2.26% Cu+Ni.

**Palladium Breakout Based on Supply Dynamics**

Increasingly Stringent Global Auto Emission Standards Driven by Climate Change Imperative

Abraham Drost, P.Geo., QP Ontario, has reviewed and approved all technical content.

* See full disclaimer on page 3 of corporate presentation, available at www.cleanairmetals.ca